

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.¹

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

CERTIFICATE OF SERVICE

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtors Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-mkn (Docket No. 768)**
- **Debtor's Reply in Support of Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets (Docket No. 769)**
- **Declaration of Daniel Ayala in Support of Debtor's Reply in Support of Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets (Docket No. 770)**
- **Declaration of Christopher A. McAlary in Support of *Amended* Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief (Docket No. 771)**
- **Notice of (1) Resignation of Christopher Andrew McAlary; and (2) Designation of Daniel Ayala as Debtor's Responsible Person (Docket No. 772)**

¹ The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is Two Summerlin, 10845 Griffith Peak Drive, Las Vegas, NV 89135.

- **Stipulation to Extend Time to Respond to Motion for Approval of Administrative Claim (Docket No. 773)**
- **Agenda Regarding Matters Scheduled for Hearing on June 28, 2023 at 10:30 A.M. (Docket No. 774)**
- **Order Approving Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtors Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-mkn (Docket No. 775)**
- **Notice of Entry of Order Granting Stipulation to Extend Time to Respond to Motion for Approval of Administrative Claim (Docket No. 777)**
- **Notice of Filing Revised Exhibit A to Debtor's *Amended* Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief [ECF No. 730] (Docket No. 779)**
- **Notice of Filing: Proposed Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief (Docket No. 780)**

Furthermore, on June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on RockItCoin, LLC, c/o Fox, Swibel, Levin & Carroll, LLP, Attn: Ryan T. Schultz at rschultz@foxswibel.com:

- **Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtors Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-mkn (Docket No. 768)**
- **Agenda Regarding Matters Scheduled for Hearing on June 28, 2023 at 10:30 A.M. (Docket No. 774)**

- **Order Approving Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtors Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-mkn (Docket No. 775)**

Dated: June 28, 2023

/s/ Sabrina G. Tu

Sabrina G. Tu

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 720.792.9194

Email: TeamCoinCloud@stretto.com

Exhibit A

**Exhibit A**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Clark County Treasurer	c/o Bankruptcy Clerk	500 S Grand Central Pkwy	Box 551220	Las Vegas	NV	89155-1220
Franchise Tax Board	Attn: Legal	Bankruptcy Section MS A340	PO Box 2952	Sacramento	CA	95812-2952
Texas Workforce Commission	Regulatory Integrity Division - SAU	101 E. 15th Street	Room 556	Austin	TX	78778-0001
TN Dept of Revenue	c/o TN Attorney General's Office	PO Box 20207	Attn: Bankruptcy Division	Nashville	TN	37202-0207

Exhibit B

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Armondo Redmond	c/o Goldsmith & Guymon, P.C.	Attn: Marjorie A. Guymon	mguymon@goldguylaw.com
AVT Nevada, L.P.	Attn: Chris Emery, Jared Robertson & Carrie Thomas		cemery@avtechcapital.com jrobertson@avtechcapital.com
Black Hole Investments LLC f/k/a EZ Coin LLC	Attn: Zachary Chaltiel and Edouard Chaltiel		zach@victoireventures.com
Black Hole Investments, LLC formerly known as EZ Coin, LLC	c/o Black & Wadhams	Attn: Brigid M. Higgins	bhiggins@blackwadhamslaw.com
Brookfield Retail Properties, Inc.	c/o Kaempfer Crowell	Attn: Louis M. Bubala III	lbubala@kcnvlaw.com
CAL'S CONVENIENCE, INC	Attn: Ray Harrison and Marcia Rigg		ray.harrison@calscstores.com
Cennox Reactive Field Services LLC	Attn: Michael Goggans		legal@cennox.com
Chris McAlary	c/o Carlyon Cica Chtd.	Attn: Candace C. Carlyon, Esq., Dawn M. Cica, Esq., and Tracy M. O'Steen, Esq.	ccarlyon@carlyoncica.com dcica@carlyoncica.com tosteen@carlyoncica.com
CKDL Credit, LLC	c/o Sylvester & Polednak, LTD.	Attn: Jeffery R. Sylvester, Esq.	jeff@sylvesterpolednak.com
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Jordi Guso	jguso@bergersingerman.com
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Scott Jablonski & Mitchell W. Goldberg	sjablonski@bergersingerman.com mgoldberg@bergersingerman.com
Cole Kepro International, LLC	Attn: Andrew Cashin & Frederick Cook		info@colekepro.com
Cole Kepro International, LLC	c/o Taft Stettinius and Hollister, LLP	Attn: David Z. Adler, Esq., Paul R. Hage	fred@colekepro.com phage@taftlaw.com
Cole Kepro International, LLC	c/o Lewis Roca Rothgerbe Christie LLP	Attn: Ogonna M. Brown, Esq. & Dan R. Waite, Esq.	obrown@lewisroca.com
Department of Treasury - Internal Revenue Service			mary.b.savilla@irs.gov kerry.r.ivery@irs.gov
Deployment Logix Inc.	Attn: Ken Rogers		ken.rogers@deploymentlogix.com
Enigma Securities Limited	c/o Morrison & Foerster LLP	Attn: Gary Lee & Andrew Kissner	glee@mofo.com akissner@mofo.com
Enigma Securities Limited	c/o Shea Larsen	Attn: James Shea, Esq., Bart Larsen, Esq., Kyle Wyant, Esq.	kwyant@shea.law blarsen@shea.law jshea@shea.law
Fox Rothschild LLP	Attn: Brett A. Axelrod, Esq. & Zachary T. Williams, Esq.		baxelrod@foxrothschild.com zwilliams@foxrothschild.com
Genesis Global Capital LLC	c/o Cleary Gottlieb	Attn: Sean O'Neal, Michael Weinberg, & Jan VanLare	soneal@cgsh.com mdweinberg@cgsh.com jvanlare@cgsh.com
Genesis Global Holdco, LLC	c/o Snell and Wilmer LLP	Attn: Robert Kinan, Blakeley Griffith, and Charles Gianelloni	rkinan@swlaw.com bgriffith@swlaw.com cgianelloni@swlaw.com
Good 2 Go Stores LLC	Attn: General Counsel		ecflukast@hollandhart.com
Internal Revenue Service	Attn: Kimberly Wheelock		john.pearson@good2gostores.com kerry.r.ivery@irs.gov
Internal Revenue Service	Attn: Mary Sevilla		mary.b.savilla@irs.gov kerry.r.ivery@irs.gov
Luis Flores	c/o Andersen & Beede	Attn: Ryan A. Andersen and Valerie Y. Zaidenberg	ryan@aandblaw.com valerie@aandblaw.com

In re: Cash Cloud, Inc.

Case No. 23-10423 (MKN)

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Lux Vending, LLC dba Bitcoin Depot	c/o Carlton Fields, P.A.	Attn: Adam P. Schwartz	aschwartz@carltonfields.com amaranto@carltonfields.com
Lux Vending, LLC dba Bitcoin Depot	c/o Holley Driggs	Attn: Stacy H. Rubin	srubin@nevadafirm.com oswibies@nevadafirm.com
National Services, LLC	c/o Hodges, Doughty, & Carson	Attn: Matthew Graves	mgraves@hdclaw.com ashmead@sewkis.com
Official Committee of Unsecured Creditors	c/o Seward & Kissel LLP	Attn: John R. Ashmead, Esq., Robert J. Gayda, Esq., Catherine V. LoTempio, Esq., Andrew J. Matott, Esq.	gayda@sewkis.com lotempio@sewkis.com matott@sewkis.com
Official Committee of Unsecured Creditors	c/o McDonald Carano LLP	Attn: Ryan J. Works & Amanda M. Perach	aperach@mcdonaldcarano.com rworks@mcdonaldcarano.com
OptConnect Management LLC	c/o Law Office of Brian D. Shapiro, LLC	Attn: Brian D. Shapiro, Esq.	brian@brianshapirolaw.com
OptConnect MGT, LLC	c/o Dechert LLP	Attn: Craig Druehl	craig.druehl@dechert.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
RockettCoin, LLC	c/o Ghandi Deeter Blackham	Attn: Shara L. Larson	shara@ghandilaw.com
Simon Property Group, Inc.	Attn: Ronald M. Tucker, Esq.		rtucker@simon.com
Spec's - Parent	Attn: Ryan Holder		rholder@specsonline.com
Trangistics, Inc.	c/o Goldsmith & Guymon, P.C.	Attn: Marjorie A. Guymon	mguymon@goldguylaw.com
United States Trustee	Attn: Jared A. Day & Edward M. McDonald, Jr.		edward.m.mcdonald@usdoj.gov jared.a.day@usdoj.gov
WPG Legacy, LLC	c/o Frost Brown Todd LLP	Attn: Ronald E. Gold, Esq.	rgold@fbtlaw.com

Exhibit C



Exhibit C

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip
RockItCoin, LLC	c/o Fox, Swibel, Levin & Carroll, LLP	Attn: Ryan T. Schultz	200 W Madison	Suite 300	Chicago	IL	60606
RockItCoin, LLC	c/o Ghandi Deeter Blackham	Attn: Shara L. Larson	725 S 8th St	Suite 100	Las Vegas	NV	89101